

No: 138D/CV – CĐ

Dong Nai, April 20, 2026

EXPLANATION

"Regarding the profit after corporate income in the first quarter of 2026 business results report changes by 10% or more compared to the first quarter of 2025"

**To: STATE SECURITIES COMMISSION
HANOI STOCK EXCHANGE**

Dong Nai Building Materials and Fuel Joint Stock Company would like to explain some basic reasons why the Profit after corporate income in the first quarter of 2026 business results report changes by 10% or more compared to the first quarter report of 2025 as follows:

STT	CRITERIA	FIRST QUARTER	
		YEAR 2026	YEAR 2025
1	Net revenue from sales and service provision	908,449,718,973	856,557,896,128
2	Cost of goods sold	861,404,375,878	838,180,886,712
3	Gross profit	47,045,343,095	18,377,009,416
4	Profit after tax	12,906,432,723	3,692,041,765

In the first quarter of 2026, geopolitical tensions in the Middle East region – which accounts for a large proportion of global oil supply – caused the price of crude oil and petroleum products in the international and domestic markets to increase sharply.

In the same period, Dong Nai Building Materials and Fuel Joint Stock Company had a large inventory. Therefore, when the selling price increases, the Company's profit in the first quarter of 2026 grows accordingly.

The above is the explanation of Dong Nai Building Materials and Fuel Joint Stock Company on the main reasons why the profit after corporate income in the first quarter of

2026 business results report changed by 10% or more compared to the first quarter report of 2025.

Thank you very much.

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DIRECTOR



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